

2.1.2. Collective tourist accommodation establishments

In 2008 the base of collective tourist accommodation establishments of the Małopolskie voivodship augmented: the number of facilities and bed places increased (both open all year and seasonal) as well as the number of rooms in hotel facilities.

As of the end of July 2008 in the Małopolskie voivodship there were 872 collective tourist accommodation establishments, of which 314 hotel facilities. The number of establishments (in comparison with the previous year) grew by 29; of hotel facilities — by 28 and other facilities — by 1. The number of hotels has been still increasing (by 24) and amounted to 204.

Total number of bed places increased in comparison with June 2007 by 4.7 thous. (by 7.3%) — to 68.8 thous. places, of which in hotel facilities by 3.1 thous. (by 12.2%) — to 28.9 thous., and in other facilities by 1.5 thous. (by 4.0%) — to 39.9 thous. places. The number of bed places in hotels grew by 2.6 thous. (by 12.6%). In total there were more by 3.5 thous. (6.4%) bed places open all year and seasonal ones by 1.1 thous. (12.5%). A share of bed places open all year in total number of bed places in collective tourist accommodation establishments amounted to 85.2%. Traditionally, the most bed places were offered by hotels (23.0 thous.), then other non-classified facilities (11.2 thous.) and holiday centres (9.1 thous.).

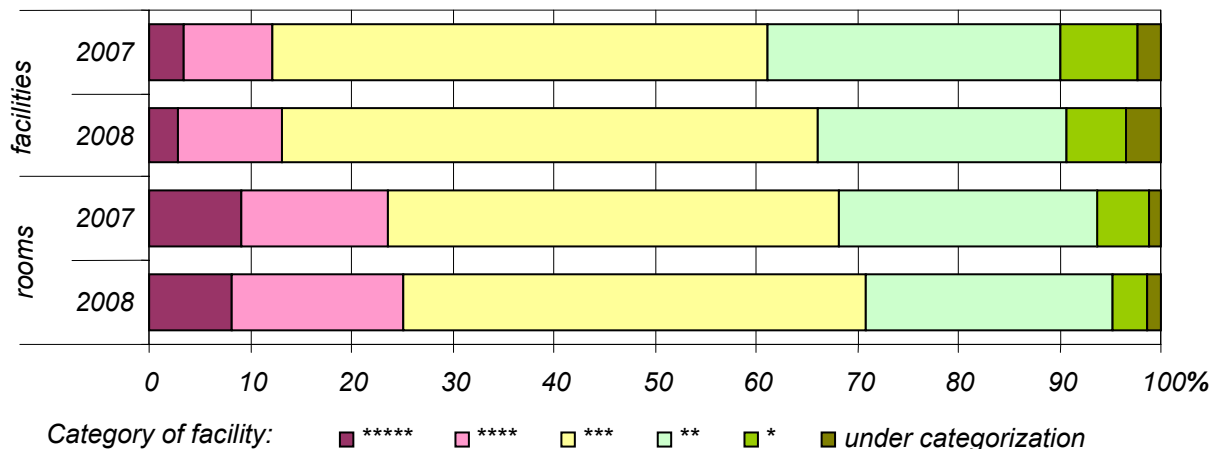
TABLE III. COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS BY TYPE OF FACILITIES
As of 31 VII

TYPE OF FACILITIES	Facilities		Bed places		Number of bed places per facility	
	in percent				2007	2008
	2007	2008	2007	2008		
TOTAL	100.0	100.0	100.0	100.0	76.1	78.9
Hotel facilities	33.9	36.0	40.2	42.1	90.2	92.2
Hotels	21.4	23.4	31.9	33.4	113.5	112.7
Motels	1.3	1.0	0.7	0.5	39.6	40.9
Boarding houses	7.1	7.3	4.8	5.2	51.3	56.3
Other hotel facilities	4.2	4.2	2.9	2.9	53.1	53.4
Other facilities	66.1	64.0	59.8	57.9	68.8	71.4
Excursion hostels	1.5	1.1	1.3	1.0	62.1	68.8
Shelters	3.1	2.8	2.1	1.9	51.9	53.3
Youth hostels	0.7	1.0	0.8	0.9	89.5	72.3
School youth hostels	4.3	3.8	3.3	2.9	59.2	60.2
Holiday centres	15.8	14.8	14.4	13.3	69.5	70.8
Holiday youth centres	1.3	1.1	0.9	0.7	54.9	51.1
Training-recreational centres	8.1	8.0	8.7	8.1	82.4	79.7
Creative arts centres	1.5	1.5	0.6	0.6	31.2	32.6
Public tourist cottages	1.7	1.6	1.4	1.2	61.9	61.1
Camping sites	1.5	1.5	2.4	2.5	120.8	133.3
Tent camp sites	1.5	1.4	1.5	1.2	74.1	71.7
Weekend and holiday accommodation establishments	0.7	0.7	0.8	0.7	82.5	82.7
Health establishments	4.4	4.1	7.4	6.5	128.5	124.3
Other non-classified facilities	19.9	20.5	14.0	16.3	53.5	62.6

An average size of a collective tourist accommodation establishment, measured by the number of bed places, increased by 3 and amounted to 79 places. In this respect the biggest were camping sites (133 places), health establishments (124 places) as well as hotels (113 places). An average number of rooms in hotels decreased and amounted to 53 (in 2007 — 55).

The standard of hotel rooms improved, 94.7% of them were equipped with own bathroom and WC (93.6% as of June 2007). Like the previous year, as of the end of June 2008 in Małopolska 6 hotels had the highest, five-star category. The average number of rooms in these facilities amounted to 150. More than a half of hotels (52.9%) had a middle class, three-star category. These facilities were smaller with 46 rooms in average. The number of four-star hotels increased by 5 (the number of rooms — by 390, i.e., by 27.0%).

STRUCTURE OF HOTELS BY CATEGORIES OF FACILITIES As of 31 VII



The average motel counted 19 rooms (18 in 2007), and a boarding house — 24 (22 rooms in 2007). 91.0% of rooms in motels and 91.9% in boarding houses were equipped with own bathroom and WC. The Małopolskie motels, boarding houses and camping sites — like the previous year — had three-, two- and one-star category (lack of facilities of a higher standard, i.e. five- and four-star category).