

2.1.3. Tourists accommodated and nights spent (overnight stays) in collective tourist accommodation establishments

In 2008 the number of people accommodated in collective tourist accommodation establishments amounted to 2711.4 thous. After 6 years of systematical growth, in 2008 the number of tourists accommodated decreased in comparison with the previous year (by 119.0 thous., i.e. by 4.2%). The total decrease of a tourist traffic was caused by the decreasing number of foreign tourists when the number of domestic tourists increased (by 31.4 thous., i.e. by 1.7%). Less people were accommodated almost in all types of facilities and the deepest decrease concerned excursion hostels (by 22.3%). There were exceptions: other hotel facilities (increase by 15.4%), public tourist cottages (increase by 7.8%), boarding houses (increase by 4.1%) and holiday centres (increase by 0.5%), in which the number of tourists accommodated was bigger in relation to 2007.

TABLE IV. INDICES OF TOURISTS ACCOMMODATED IN COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS

YEARS	Total	Hotel facilities	Other facilities	Total	Hotel facilities	Other facilities
	year 2000 = 100			previous year = 100		
2001	96.5	95.4	97.5	96.5	95.4	97.5
2002	98.6	101.8	95.5	102.2	106.7	97.9
2003	104.2	106.1	102.4	105.7	104.3	107.2
2004	117.4	133.9	101.5	112.6	126.2	99.1
2005	126.9	154.0	100.9	108.2	115.0	99.5
2006	134.1	168.6	101.0	105.6	109.5	100.0
2007	144.1	186.0	103.9	107.5	110.3	102.9
2008	138.1	179.4	98.3	95.8	96.5	94.6

**TOURISTS ACCOMMODATED
IN COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS
BY MONTHS**

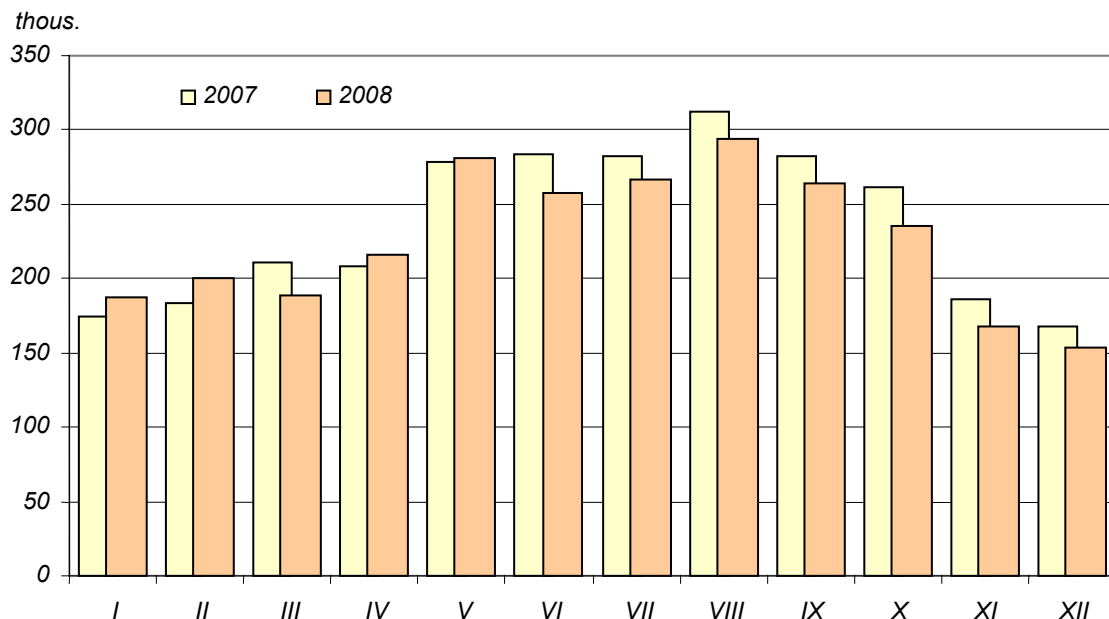


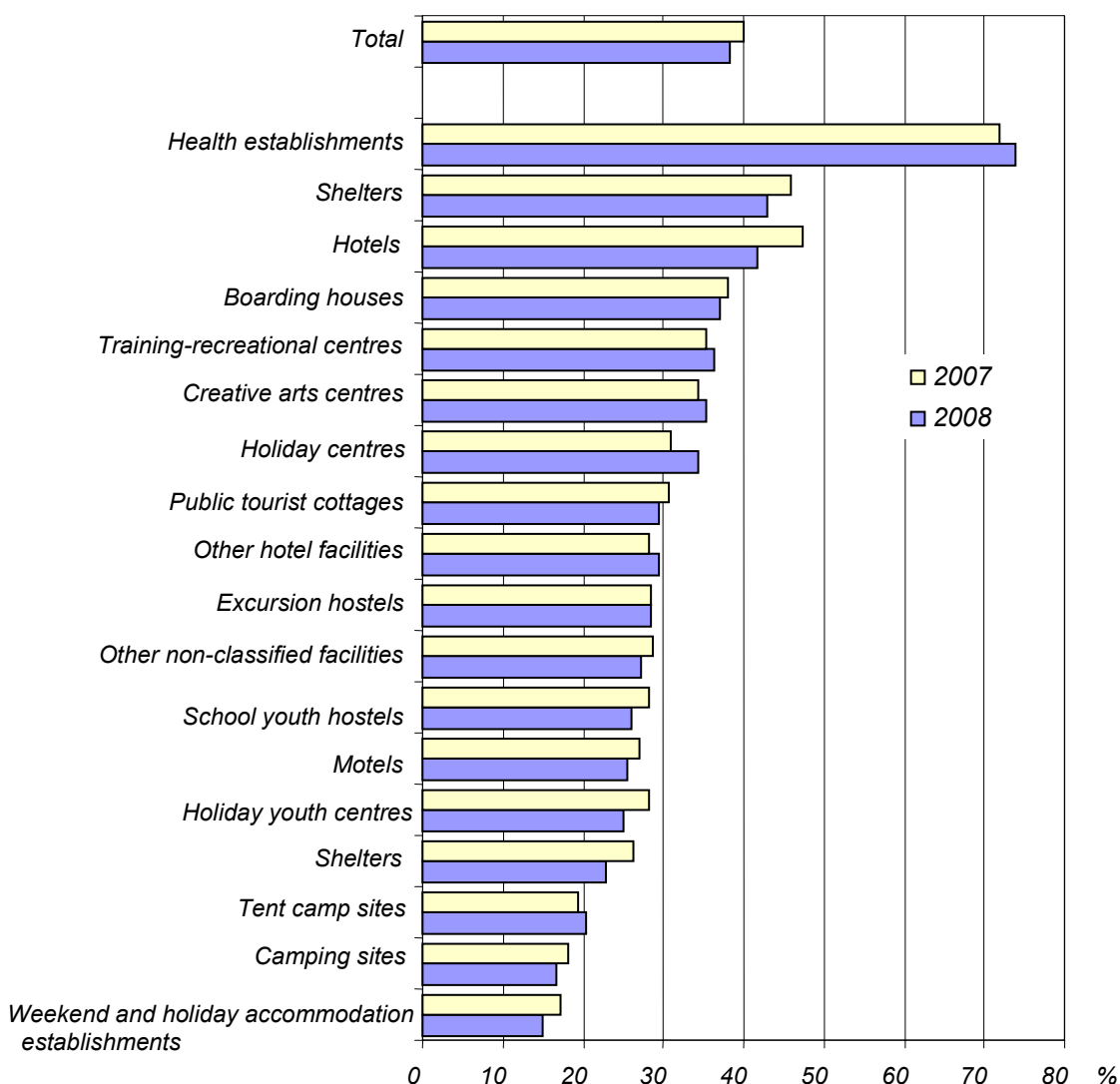
TABLE V. TOURISTS ACCOMMODATED AND OVERNIGHT STAYS IN COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS BY TYPE OF FACILITIES

TYPE OF FACILITIES	Tourists accommodated		Nights spent (overnight stays)		Average tourist stay at facility in days	
	in percent				2007	2008
	2007	2008	2007	2008		
TOTAL	100.0	100.0	100.0	100.0	2.8	2.9
Hotel facilities	63.2	63.7	48.7	48.5	2.2	2.2
Hotels	55.5	55.1	40.8	40.0	2.1	2.1
Motels	1.0	1.0	0.5	0.5	1.5	1.4
Boarding houses	4.0	4.4	5.3	5.6	3.7	3.7
Other hotel facilities	2.7	3.3	2.1	2.4	2.2	2.2
Other facilities	36.8	36.3	51.3	51.5	4.0	4.2
Excursion hostels	0.9	0.7	1.0	0.8	3.3	3.2
Shelters	2.3	2.1	1.5	1.3	1.8	1.8
Youth hostels	1.6	1.6	1.1	1.1	2.0	2.0
School youth hostels	2.2	2.0	1.8	1.6	2.4	2.4
Holiday centres	7.8	8.1	11.6	12.7	4.2	4.6
Holiday youth centres	0.2	0.2	0.6	0.6	7.8	7.8
Training-recreational centres ..	6.2	6.3	7.9	7.7	3.6	3.6
Creative arts centres	0.4	0.3	0.7	0.6	4.7	5.4
Public tourist cottages	0.5	0.6	0.7	0.7	3.8	3.6
Camping sites	0.8	0.7	0.7	0.6	2.4	2.4
Tent camp sites	0.2	0.1	0.2	0.1	2.7	2.9
Weekend and holiday accommodation establishments	0.6	0.5	0.4	0.3	1.7	1.8
Health establishments	3.2	3.3	14.6	14.7	12.8	13.1
Other non-classified facilities ...	9.9	9.7	8.6	8.7	2.5	2.6

In 2008 — in comparison with 2007 — the number of overnight stays in collective tourist accommodation establishments of the Małopolskie voivodship also decreased and amounted to 7953.6 thous. The relative decrease of overnight stays (by 0.8%, i.e., by 60.4 thous.) was smaller by 3.4 percentage points than in case of tourists accommodated. An average stay of a tourist in the facility increased and in 2008 it amounted to 2.9 days. These relations show diminishing of tourist traffic of people coming to Małopolska for a short period of time. The deepest decrease of overnight stays was registered in excursion hostels (by 23.0%). The number of nights spent increased in 4 types of facilities: other hotel facilities — by 16.0%, holiday centres — by 8.9%, boarding houses — by 4.6% and public tourist cottages — by 2.4%.

In 2008 when the size of boarding facilities grew and the number of tourists lessened, the occupancy rate of bed places in collective tourist accommodation establishments was lower by 1.6 percentage points and amounted to 38.3%. The biggest decrease of the occupancy rate of bed places was in hotels (by 5.6 percentage points to 41.8%). The occupancy of places increased in 6 types of facilities, the most in holiday centres (by 3.4 percentage points).

OCCUPANCY RATE OF BED PLACES IN COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS BY TYPE OF FACILITIES



The occupancy rate of rooms in hotel facilities decreased in relation to 2007 by 3.7 percentage points and it amounted to 47.7%. The occupancy rate of rooms in hotels amounted to 49.5% (decline by 4.4 percentage points), in motels — 29.2% (decline by 3.0 percentage points) and in boarding houses — 42.0% (decline by 1.6 percentage point). The occupancy rate of rooms increased only in other hotel facilities (by 1.5 percentage point) and it amounted to 37.9%.

**OCCUPANCY RATE OF BED PLACES
IN COLLECTIVE TOURIST ACCOMMODATION ESTABLISHMENTS
BY MONTHS**

